Trusted, senior-level, corporate finance advice

COVEVIEW ADVISORS

WHO WE ARE

CoveView Advisors is an independent advisory firm that provides corporate finance services to corporations, private equity firms, financial institutions and investors

The CoveView team is comprised of seasoned deal professionals with broad industry and transaction experience who have worked together for decades

EXTENSIVE EXPERIENCE

Our partners average more than 30 years of experience in M&A, capital raising, private equity and restructuring

SENIOR-LEVEL ATTENTION

We are actively involved in all aspects of a transaction, working with our clients to achieve the best possible execution

ESTABLISHED TRACK RECORD

We have a demonstrated track record of achieving successful outcomes for our clients

ADVISORY SERVICES

- Debt and equity capital raising and capital markets advice
- Merger and acquisition advice and fairness opinions
- Restructuring advice
- Strategic and operational assessments

VALUE PROPOSITION

- Approach every engagement with the confidence of deep market knowledge, creativity and integrity
- Deliver unbiased strategic advice
- Free from the burden of institutional constraints or conflicts
- Perspective from both middle market and big company experience that we bring to every engagement

$7bn+
CAPITAL RAISED

We have raised over $7 billion in more than 125 transactions

125+
TRANSACTIONS

We have executed over 125 transactions for our clients

250+
RELATIONSHIPS

We have strong relationships with hundreds of investors and financing sources

CoveView Advisors LLC
263 Tresser Blvd, 9th Floor
Stamford, CT 06901
(203) 327-1200
www.coveviewadvisors.com

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EclipseADVANTAGE **Undisclosed** *Senior Credit Facilities* REFINANCING	PRN Healthcare **Undisclosed** *Senior Credit Facilities* ACQUISITION FINANCE	**Specialty Manufacturer** **$210 million** *Senior Credit Facilities* REFINANCING	trx Services **$64 million** *Senior Credit Facilities* ACQUISITION FINANCE	swatchbook **Undisclosed** *Sale to CLO Virtual Fashion* M&A SELL-SIDE ADVISORY
Aegis Sciences Corporation **$160 million** *First and Second Lien Credit Facilities* REFINANCING	ResiXperts **Undisclosed** *Senior Credit Facilities* ACQUISITION FINANCE	dADA **Undisclosed** *Senior Credit Facilities* REFINANCING	Mariani **$443 million** *Total Credit Facilities* INCREMENTAL FACILITIES	CADMUS **Undisclosed** *Senior Credit Facilities* ACQUISITION FINANCE
vereco healthcare solutions **Undisclosed** *Senior Credit Facilities* REFINANCING	Qualified. **Undisclosed** *Senior Credit Facilities* ACQUISITION FINANCE	Sigma Defense **Undisclosed** *Second-Lien Credit Facilities* FINANCING	TotalMed **Undisclosed** *Senior Credit Facilities* ACQUISITION FINANCE	VettaFi **$115 million** *Senior Credit Facilities* REFINANCING
afc **Undisclosed** *Sale of 10 Franchised Urgent Care Centers in Upstate South Carolina* M&A SELL-SIDE ADVISORY	**Specialty Manufacturer** **$67 million** *Total Credit Facilities* REFINANCING	Arch Amenities Group **Undisclosed** *Senior Credit Facilities* ACQUISITION FINANCE	beaulieu America **$90 million** *Sale to Engineered Floors LLC* M&A SELL-SIDE ADVISORY	ANVIL International **$940 million** *Senior Credit Facilities* ACQUISITION FINANCE
lrw **$225 million** *Senior Credit Facilities* ACQUISITION FINANCE	BDP International **$325 million** *Senior Credit Facilities* ACQUISITION FINANCE	Randys Worldwide **$135 million** *Senior Credit Facilities* ACQUISITION FINANCE	KMS, INC. **Undisclosed** *ABL & Split Lien Credit Facilities* ACQUISITION FINANCE	Abode Healthcare **$101 million** *Senior Credit Facilities & Subordinated Notes* ACQUISITION FINANCE
Hudson Seating & Mobility **Undisclosed** *Sale to National Seating and Mobility* M&A SELL-SIDE ADVISORY	Bedrock **$111 million** *Convertible Notes* GROWTH CAPITAL	Mako Steel **Undisclosed** *Senior Credit Facilities* ACQUISITION FINANCE	HDT Global **$173 million** *Senior Credit Facilities* REFINANCING	VELIR **$26 million** *Senior Credit Facilities* ACQUISITION FINANCE

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CoveView Select PE Sponsor Engagements

We have been engaged by many of the leading private equity firms and their portfolio companies to raise debt and/or equity capital. Many of these firms have hired us multiple times, a testament to the value we bring to each client and transaction.

abry partners
APOLLO
ARETEX
ACP
ASTATINE INVESTMENT PARTNERS
BERTRAM CAPITAL
Blackstone
CASTLE HARLAN
CENTREPARTNERS
CI CAPITAL PARTNERS
EXCOLERE EQUITY PARTNERS
GEMSPRING CAPITAL
GenNx360 Capital Partners
GREENBRIAR
HURON CAPITAL
ICV PARTNERS
Investindustrial
L|G LINDSAY GOLDBERG
MidOcean Partners
NEW STATE CAPITAL PARTNERS
OneEquity
PEAK ROCK CAPITAL
revolution
ROCK VENTURES
SAGEWIND CAPITAL
STELLA POINT CAPITAL
TAILWIND
THL
TPG ANGELO GORDON
TRIVE CAPITAL
TZP GROUP
VISTRIA
WELLSPRING CAPITAL MANAGEMENT LLC
YORK CAPITAL MANAGEMENT

Note: Includes transactions executed by CoveView professionals at prior firms

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