

**Trusted, senior-level,  
corporate finance advice**

COVEVIEW

ADVISORS

## WHO WE ARE

CoveView Advisors is an independent advisory firm that provides corporate finance services to corporations, private equity firms, financial institutions and investors

The CoveView team is comprised of seasoned deal professionals with broad industry and transaction experience who have worked together for decades

## EXTENSIVE EXPERIENCE

Our partners average more than 30 years of experience in M&A, capital raising, private equity and restructuring

## SENIOR-LEVEL ATTENTION

We are actively involved in all aspects of a transaction, working with our clients to achieve the best possible execution

## ESTABLISHED TRACK RECORD

We have a demonstrated track record of achieving successful outcomes for our clients

## ADVISORY SERVICES

- Debt and equity capital raising and capital markets advice
- Merger and acquisition advice and fairness opinions
- Restructuring advice
- Strategic and operational assessments

## VALUE PROPOSITION

- Approach every engagement with the confidence of deep market knowledge, creativity and integrity
- Deliver unbiased strategic advice
- Free from the burden of institutional constraints or conflicts
- Perspective from both middle market and big company experience that we bring to every engagement

**\$7bn+**  
**CAPITAL RAISED**

We have raised over \$7 billion in more than 125 transactions

**125+**  
**TRANSACTIONS**

We have executed over 125 transactions for our clients

**250+**  
**RELATIONSHIPS**

We have strong relationships with hundreds of investors and financing sources





























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<p><b>Specialty Manufacturer</b></p> <p><b>\$210 million</b> <i>Senior Credit Facilities</i></p> <p>REFINANCING</p>	<p></p> <p><b>\$64 million</b> <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	<p></p> <p><b>Undisclosed</b> <i>Sale to CLO Virtual Fashion</i></p> <p>M&amp;A SELL-SIDE ADVISORY</p>	<p></p> <p><b>\$160 million</b> <i>First and Second Lien Credit Facilities</i></p> <p>REFINANCING</p>	<p></p> <p><b>Undisclosed</b> <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>
<p></p> <p><b>Undisclosed</b> <i>Senior Credit Facilities</i></p> <p>REFINANCING</p>	<p></p> <p><b>\$443 million</b> <i>Total Credit Facilities</i></p> <p>INCREMENTAL FACILITIES</p>	<p></p> <p><b>Undisclosed</b> <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	<p></p> <p><b>Undisclosed</b> <i>Senior Credit Facilities</i></p> <p>REFINANCING</p>	<p></p> <p><b>Undisclosed</b> <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>
<p></p> <p><b>Undisclosed</b> <i>Second-Lien Credit Facilities</i></p> <p>FINANCING</p>	<p></p> <p><b>Undisclosed</b> <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	<p></p> <p><b>\$115 million</b> <i>Senior Credit Facilities</i></p> <p>REFINANCING</p>	<p></p> <p><b>Undisclosed</b> <i>Sale of 10 Franchised Urgent Care Centers in Upstate South Carolina</i></p> <p>M&amp;A SELL-SIDE ADVISORY</p>	<p><b>Specialty Manufacturer</b></p> <p><b>\$67 million</b> <i>Total Credit Facilities</i></p> <p>REFINANCING</p>
<p></p> <p><b>Undisclosed</b> <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	<p></p> <p><b>\$90 million</b> <i>Sale to Engineered Floors LLC</i></p> <p>M&amp;A SELL-SIDE ADVISORY</p>	<p></p> <p><b>\$940 million</b> <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	<p></p> <p><b>\$225 million</b> <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	<p></p> <p><b>\$325 million</b> <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>
<p></p> <p><b>\$135 million</b> <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	<p></p> <p><b>Undisclosed</b> <i>ABL &amp; Split Lien Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	<p></p> <p><b>\$101 million</b> <i>Senior Credit Facilities &amp; Subordinated Notes</i></p> <p>ACQUISITION FINANCE</p>	<p></p> <p><b>Undisclosed</b> <i>Sale to National Seating and Mobility</i></p> <p>M&amp;A SELL-SIDE ADVISORY</p>	<p></p> <p><b>\$111 million</b> <i>Convertible Notes</i></p> <p>GROWTH CAPITAL</p>
<p></p> <p><b>Undisclosed</b> <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	<p></p> <p><b>\$173 million</b> <i>Senior Credit Facilities</i></p> <p>REFINANCING</p>	<p></p> <p><b>\$26 million</b> <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	<p></p> <p><i>Corporate Finance and Capital Markets Advisory</i></p> <p>STRATEGIC ADVISORY</p>	<p></p> <p><b>\$178 million</b> <i>Senior Credit Facilities &amp; Subordinated Notes</i></p> <p>ACQUISITION FINANCE</p>

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## CoveView Select PE Sponsor Engagements

We have been engaged by many of the leading private equity firms and their portfolio companies to raise debt and/or equity capital. Many of these firms have hired us multiple times, a testament to the value we bring to each client and transaction.

abry partners

APOLLO

ARETEX

A|C|P

ASTATINE  
INVESTMENT PARTNERS

BERTRAM  
CAPITAL

Blackstone

CASTLE HARLAN

CENTREPARTNERS

CI  
CAPITAL  
PARTNERS

EXCOLERE  
EQUITY  
PARTNERS

GEMSPRING  
CAPITAL

GenNx360  
Capital Partners

GREENBRIAR

HURON  
CAPITAL

ICV  
PARTNERS

Invest industrial

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LINDSAY GOLDBERG

MID OCEAN  
Partners

NEW STATE  
CAPITAL PARTNERS

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PEAK ROCK  
CAPITAL

revolution

ROCK  
VENTURES

SAGEWIND CAPITAL

STELLA POINT  
CAPITAL

TAILWIND

THL

TPG  
ANGELO  
GORDON

TRIVE CAPITAL

TZP  
GROUP

VISTRIA

WELLSPRING CAPITAL  
MANAGEMENT LLC

YORK CAPITAL  
MANAGEMENT

Note: Includes transactions executed by CoveView professionals at prior firms

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