

**Trusted, senior-level,
corporate finance advice**

COVEVIEW

ADVISORS

WHO WE ARE

CoveView Advisors is an independent advisory firm that provides corporate finance services to corporations, private equity firms, financial institutions and investors

The CoveView team is comprised of seasoned deal professionals with broad industry and transaction experience who have worked together for decades

EXTENSIVE EXPERIENCE

Our partners average more than 30 years of experience in M&A, capital raising, private equity and restructuring

SENIOR-LEVEL ATTENTION

We are actively involved in all aspects of a transaction, working with our clients to achieve the best possible execution

PROVEN TRACK RECORD

We have a demonstrated track record of achieving successful outcomes for our clients

ADVISORY SERVICES

- Debt and equity capital raising and capital markets advice
- Merger and acquisition advice and fairness opinions
- Restructuring advice
- Strategic and operational assessments

VALUE PROPOSITION

- Approach every engagement with the confidence of deep market knowledge, creativity and integrity
- Deliver unbiased strategic advice
- Free from the burden of institutional constraints or conflicts
- Perspective from both middle market and big company experience that we bring to every engagement

\$5 BN+
CAPITAL RAISED

We have raised over \$5 billion in more than 50 transactions

100+
TRANSACTIONS

We have executed over 100 transactions for our clients












200+
RELATIONSHIPS

We have strong relationships with hundreds of investors and financing sources

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(203) 327-1200
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 <p>\$312 million <i>Total Credit Facilities</i></p> <p>INCREMENTAL FACILITIES</p>	 <p>Undisclosed <i>Second-Lien Credit Facilities</i></p> <p>FINANCING</p>	 <p>Undisclosed <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	 <p>\$115 million <i>Senior Credit Facilities</i></p> <p>REFINANCING</p>	 <p>Undisclosed <i>Sale of 10 Franchised Urgent Care Centers in Upstate South Carolina</i></p> <p>M&A SELL-SIDE ADVISORY</p>
<p>Specialty Manufacturer</p> <p>\$67 million <i>Total Credit Facilities</i></p> <p>REFINANCING</p>	 <p>Undisclosed <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	 <p>\$90 million <i>Sale to Engineered Floors LLC</i></p> <p>M&A SELL-SIDE ADVISORY</p>	 <p>\$940 million <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	 <p>\$225 million <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>
 <p>\$325 million <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	 <p>\$135 million <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	<p>KMS, INC.</p> <p>Undisclosed <i>ABL & Split Lien Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	 <p>\$101 million <i>Senior Credit Facilities & Subordinated Notes</i></p> <p>ACQUISITION FINANCE</p>	 <p>Undisclosed <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>
 <p>Undisclosed <i>Sale to National Seating and Mobility</i></p> <p>M&A SELL-SIDE ADVISORY</p>	 <p>\$111 million <i>Convertible Notes</i></p> <p>GROWTH CAPITAL</p>	 <p>Undisclosed <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	 <p>\$173 million <i>Senior Credit Facilities</i></p> <p>REFINANCING</p>	<p>VELIR</p> <p>\$26 million <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>
 <p><i>Corporate Finance and Capital Markets Advisory</i></p> <p>STRATEGIC ADVISORY</p>	 <p>\$178 million <i>Senior Credit Facilities & Subordinated Notes</i></p> <p>ACQUISITION FINANCE</p>	 <p>\$65 million <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	 <p>\$125 million <i>Growth Equity</i></p> <p>GROWTH CAPITAL</p>	 <p>\$98 million <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>
 <p>\$50 million <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>	 <p>€12 million <i>Sale of Business Unit</i></p> <p>M&A SELL-SIDE ADVISORY</p>	 <p>\$35 million <i>Convertible Preferred Stock</i></p> <p>FAIRNESS OPINION</p>	 <p>\$113 million <i>Senior Credit Facilities</i></p> <p>DIVIDEND RECAP</p>	 <p>\$252 million <i>Senior Credit Facilities</i></p> <p>ACQUISITION FINANCE</p>