



**Trusted, senior-level,  
corporate finance advice**

**COVEVIEW**  
ADVISORS

## WHO WE ARE

CoveView Advisors is an independent advisory firm that provides corporate finance services to corporations, private equity firms, financial institutions and investors

The CoveView team is comprised of seasoned deal professionals with broad industry and transaction experience who have worked together for decades

## EXTENSIVE EXPERIENCE

Our partners average more than 30 years of experience in M&A, capital raising, private equity and restructuring

## SENIOR-LEVEL ATTENTION

We are actively involved in all aspects of a transaction, working with our clients to achieve the best possible execution

## PROVEN TRACK RECORD

We have a demonstrated track record of achieving successful outcomes for our clients

## ADVISORY SERVICES

- Debt and equity capital raising and capital markets advice
- Merger and acquisition advice and fairness opinions
- Restructuring advice
- Strategic and operational assessments

## VALUE PROPOSITION

- Approach every engagement with the confidence of deep market knowledge, creativity and integrity
- Deliver unbiased strategic advice
- Free from the burden of institutional constraints or conflicts
- Perspective from both middle market and big company experience that we bring to every engagement

### **\$5 BN+** **CAPITAL RAISED**


We have raised over \$5 billion in more than 50 transactions

### **100+** **TRANSACTIONS**

We have executed over 100 transactions for our clients

### **200+** **RELATIONSHIPS**

We have strong relationships with hundreds of investors and financing sources



**CoveView Advisors LLC**  
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# COVEVIEW

## ADVISORS

**KMS, INC.**

**Undisclosed**  
*ABL & Split Lien Credit  
Facilities*

ACQUISITION FINANCE

**VELIR**

**\$26 million**  
*Senior Credit Facilities*

ACQUISITION FINANCE



**\$225 million**  
*Senior Credit Facilities*

ACQUISITION FINANCE



**\$111 million**  
*Convertible Notes*

GROWTH CAPITAL

**beaulieu**

**\$90 million**  
*Sale to Engineered  
Floors LLC*

M&A SELL-SIDE ADVISORY



**\$940 million**  
*Senior Credit Facilities*

ACQUISITION FINANCE

**ArrowStream**

**Undisclosed**  
*Senior Credit Facilities*

ACQUISITION FINANCE



**\$325 million**  
*Senior Credit Facilities*

ACQUISITION FINANCE



**\$135 million**  
*Senior Credit Facilities*

ACQUISITION FINANCE

**Longs**

**\$113 million**  
*Senior Credit Facilities*

DIVIDEND RECAP



**\$101 million**  
*Senior Credit Facilities  
& Subordinated Notes*

ACQUISITION FINANCE



**Undisclosed**  
*Senior Credit Facilities*

ACQUISITION FINANCE



**Undisclosed**  
*Sale to National  
Seating and Mobility*

M&A SELL-SIDE ADVISORY



*Evaluation of a  
Leveraged Credit*

STRATEGIC ADVISORY



**Undisclosed**  
*Senior Credit Facilities*

ACQUISITION FINANCE



**\$173 million**  
*Senior Credit Facilities*

REFINANCING



**Undisclosed**  
*Senior Credit Facilities*

ACQUISITION FINANCE



*Corporate Finance and  
Capital Markets Advisory*

STRATEGIC ADVISORY

**SMITH-COOPER**  
INTERNATIONAL

**\$178 million**  
*Senior Credit Facilities  
& Subordinated Notes*

ACQUISITION FINANCE

**LOENBRO**  
LEADING THE CHANGE

**\$65 million**  
*Senior Credit Facilities*

ACQUISITION FINANCE



**\$125 million**  
*Growth Equity*

GROWTH CAPITAL



**\$98 million**  
*Senior Credit Facilities*

ACQUISITION FINANCE



**\$50 million**  
*Senior Credit Facilities*

ACQUISITION FINANCE



**€12 million**  
*Sale of Business Unit*

M&A SELL-SIDE ADVISORY

**MERISEL**

**\$35 million**  
*Convertible Preferred  
Stock*

FAIRNESS OPINION



**\$48 million**  
*Senior Credit Facilities*

AMENDMENT TO  
CREDIT FACILITY



**\$77 million**  
*Senior Credit Facilities*

ACQUISITION FINANCE



**\$118 million**  
*Senior Credit Facilities  
& Subordinated Notes*

ACQUISITION FINANCE



**\$65 million**  
*Exchange of Convertible  
Senior Notes*

REFINANCING



**\$252 million**  
*Senior Credit Facilities*

ACQUISITION FINANCE