

**Trusted, senior-level,
corporate finance advice**

COVEVIEW

ADVISORS

WHO WE ARE

CoveView Advisors is an independent advisory firm that provides corporate finance services to corporations, private equity firms, financial institutions and investors

The CoveView team is comprised of seasoned deal professionals with broad industry and transaction experience who have worked together for decades

EXTENSIVE EXPERIENCE

Our partners average more than 30 years of experience in M&A, capital raising, private equity and restructuring

SENIOR-LEVEL ATTENTION

We are actively involved in all aspects of a transaction, working with our clients to achieve the best possible execution

PROVEN TRACK RECORD

We have a demonstrated track record of achieving successful outcomes for our clients

ADVISORY SERVICES

- Debt and equity capital raising and capital markets advice
- Merger and acquisition advice and fairness opinions
- Restructuring advice
- Strategic and operational assessments

VALUE PROPOSITION

- Approach every engagement with the confidence of deep market knowledge, creativity and integrity
- Deliver unbiased strategic advice
- Free from the burden of institutional constraints or conflicts
- Perspective from both middle market and big company experience that we bring to every engagement

\$5 BN+
CAPITAL RAISED

We have raised over \$5 billion in more than 50 transactions

100+
TRANSACTIONS

We have executed over 100 transactions for our clients

200+
RELATIONSHIPS

We have strong relationships with hundreds of investors and financing sources

CoveView Advisors LLC
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Stamford, CT 06901
(203) 327-1200
www.coveviewadvisors.com

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COVEVIEW
ADVISORS

KMS, INC.

Undisclosed
*ABL & Split Lien Credit
Facilities*

ACQUISITION FINANCE

VELIR

\$26 million
Senior Credit Facilities

ACQUISITION FINANCE



\$225 million
Senior Credit Facilities

ACQUISITION FINANCE



\$111 million
Convertible Notes

GROWTH CAPITAL

beaulieu

\$90 million
*Sale to Engineered
Floors LLC*

M&A SELL-SIDE ADVISORY



\$940 million
Senior Credit Facilities

ACQUISITION FINANCE

ArrowStream

Undisclosed
Senior Credit Facilities

ACQUISITION FINANCE



\$325 million
Senior Credit Facilities

ACQUISITION FINANCE



\$135 million
Senior Credit Facilities

ACQUISITION FINANCE

Longs

\$113 million
Senior Credit Facilities

DIVIDEND RECAP



\$101 million
*Senior Credit Facilities
& Subordinated Notes*

ACQUISITION FINANCE



Undisclosed
Senior Credit Facilities

ACQUISITION FINANCE



Undisclosed
*Sale to National
Seating and Mobility*

M&A SELL-SIDE ADVISORY



*Evaluation of a
Leveraged Credit*

STRATEGIC ADVISORY



Undisclosed
Senior Credit Facilities

ACQUISITION FINANCE



\$173 million
Senior Credit Facilities

REFINANCING



Undisclosed
Senior Credit Facilities

ACQUISITION FINANCE



*Corporate Finance and
Capital Markets Advisory*

STRATEGIC ADVISORY

SMITH-COOPER
INTERNATIONAL

\$178 million
*Senior Credit Facilities
& Subordinated Notes*

ACQUISITION FINANCE

LOENBRO
LEADING THE CHANGE

\$65 million
Senior Credit Facilities

ACQUISITION FINANCE



\$125 million
Growth Equity

GROWTH CAPITAL



\$98 million
Senior Credit Facilities

ACQUISITION FINANCE



\$50 million
Senior Credit Facilities

ACQUISITION FINANCE



€12 million
Sale of Business Unit

M&A SELL-SIDE ADVISORY

MERISEL

\$35 million
*Convertible Preferred
Stock*

FAIRNESS OPINION



\$48 million
Senior Credit Facilities

AMENDMENT TO
CREDIT FACILITY



\$77 million
Senior Credit Facilities

ACQUISITION FINANCE



\$118 million
*Senior Credit Facilities
& Subordinated Notes*

ACQUISITION FINANCE



\$65 million
*Exchange of Convertible
Senior Notes*

REFINANCING



\$252 million
Senior Credit Facilities

ACQUISITION FINANCE