

**Trusted, senior-level,
corporate finance advice**

COVEVIEW

ADVISORS

WHO WE ARE

CoveView Advisors is an independent advisory firm that provides corporate finance services to corporations, private equity firms, financial institutions and investors

The CoveView team is comprised of seasoned deal professionals with broad industry and transaction experience who have worked together for decades

EXTENSIVE EXPERIENCE

Our partners average more than 30 years of experience in M&A, capital raising, private equity and restructuring

SENIOR-LEVEL ATTENTION

We are actively involved in all aspects of a transaction, working with our clients to achieve the best possible execution

PROVEN TRACK RECORD

We have a demonstrated track record of achieving successful outcomes for our clients

ADVISORY SERVICES

- Debt and equity capital raising and capital markets advice
- Merger and acquisition advice and fairness opinions
- Restructuring advice
- Strategic and operational assessments

VALUE PROPOSITION

- Approach every engagement with the confidence of deep market knowledge, creativity and integrity
- Deliver unbiased strategic advice
- Free from the burden of institutional constraints or conflicts
- Perspective from both middle market and big company experience that we bring to every engagement

\$5 BN+
CAPITAL RAISED

We have raised over \$5 billion in more than 50 transactions

100+
TRANSACTIONS

We have executed over 100 transactions for our clients























200+
RELATIONSHIPS

We have strong relationships with hundreds of investors and financing sources

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Stamford, CT 06901
(203) 327-1200
www.coveviewadvisors.com

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 <p>Undisclosed ABL & Split Lien Credit Facilities</p> <p>ACQUISITION FINANCE</p>	 <p>\$26 million Senior Credit Facilities</p> <p>ACQUISITION FINANCE</p>	 <p>\$225 million Senior Credit Facilities</p> <p>ACQUISITION FINANCE</p>	 <p>\$111 million Convertible Notes</p> <p>GROWTH CAPITAL</p>	 <p>\$90 million Sale to Engineered Floors LLC</p> <p>M&A SELL-SIDE ADVISORY</p>
 <p>\$940 million Senior Credit Facilities</p> <p>ACQUISITION FINANCE</p>	 <p>Undisclosed Senior Credit Facilities</p> <p>ACQUISITION FINANCE</p>	 <p>\$325 million Senior Credit Facilities</p> <p>ACQUISITION FINANCE</p>	 <p>\$135 million Senior Credit Facilities</p> <p>ACQUISITION FINANCE</p>	 <p>\$113 million Senior Credit Facilities</p> <p>DIVIDEND RECAP</p>
 <p>\$101 million Senior Credit Facilities & Subordinated Notes</p> <p>ACQUISITION FINANCE</p>	 <p>Undisclosed Senior Credit Facilities</p> <p>ACQUISITION FINANCE</p>	 <p>Undisclosed Sale to National Seating and Mobility</p> <p>M&A SELL-SIDE ADVISORY</p>	 <p>Evaluation of a Leveraged Credit</p> <p>STRATEGIC ADVISORY</p>	 <p>Undisclosed Senior Credit Facilities</p> <p>ACQUISITION FINANCE</p>
 <p>\$173 million Senior Credit Facilities</p> <p>REFINANCING</p>	 <p>Undisclosed Senior Credit Facilities</p> <p>ACQUISITION FINANCE</p>	 <p>Corporate Finance and Capital Markets Advisory</p> <p>STRATEGIC ADVISORY</p>	 <p>\$178 million Senior Credit Facilities & Subordinated Notes</p> <p>ACQUISITION FINANCE</p>	 <p>\$65 million Senior Credit Facilities</p> <p>ACQUISITION FINANCE</p>
 <p>\$125 million Growth Equity</p> <p>GROWTH CAPITAL</p>	 <p>\$98 million Senior Credit Facilities</p> <p>ACQUISITION FINANCE</p>	 <p>\$50 million Senior Credit Facilities</p> <p>ACQUISITION FINANCE</p>	 <p>€12 million Sale of Business Unit</p> <p>M&A SELL-SIDE ADVISORY</p>	 <p>\$35 million Convertible Preferred Stock</p> <p>FAIRNESS OPINION</p>
 <p>\$48 million Senior Credit Facilities</p> <p>AMENDMENT TO CREDIT FACILITY</p>	 <p>\$77 million Senior Credit Facilities</p> <p>ACQUISITION FINANCE</p>	 <p>\$118 million Senior Credit Facilities & Subordinated Notes</p> <p>ACQUISITION FINANCE</p>	 <p>\$65 million Exchange of Convertible Senior Notes</p> <p>REFINANCING</p>	 <p>\$252 million Senior Credit Facilities</p> <p>ACQUISITION FINANCE</p>