

COVEVIEW

ADVISORS

WHO WE ARE

- Independent advisory firm, providing corporate finance services to corporations, private equity firms and financial institutions
- Partners average more than 30 years of experience in mergers and acquisitions, capital markets, private equity, leveraged finance and restructuring
- Broad industry experience with particular depth in diversified industrial, consumer & retail, business services and healthcare
- Continuous senior-level attention with a focus on delivering unbiased strategic advice without the burden of institutional constraints or conflicts of interest
- Perspective from both middle market and big company experience that we bring to every client engagement

SERVICES

Capital Raising

- Debt and equity capital raising
- Advice on optimal capital structure and capital market alternatives
- Access to traditional and alternative capital sources

Mergers & Acquisitions

- Sell-side and buy-side advisory
- Fairness opinions and enterprise valuation services

Strategic & Operational Assessment

- Private equity capabilities to identify value-enhancement opportunities
- Assistance with operating plans and cost structure

Restructuring Services

- Advice on in-court and out-of-court restructurings
- Stressed and distressed M&A and capital raising

Expert Witness

- Reports
- Testimony

PROFESSIONALS

Managing Partners



Daniel P. Tredwell
dan@coveview.com



Douglas V. Traver
dtraver@coveview.com



Thomas M. Canning
tcanning@coveview.com

Partners



Matthew S. Faust
mfaust@coveview.com



John P. McNicholas
jmcnicholas@coveview.com

Professionals



Juliana Anderson
janderson@coveview.com



Kenneth Fontaine
kfontaine@coveview.com



Samrat Malhotra
smalhotra@coveview.com

CoveView Advisors LLC
300 Atlantic Street 7th Floor, Stamford, CT 06901
(203) 327-1200
www.coveviewadvisors.com

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SELECTED ENGAGEMENTS

 <p>\$325 million Senior Credit Facilities</p>	 <p>\$90 million Sell-Side Advisor Sale to Engineered Floors LLC</p>	 <p>\$111 million Convertible Notes</p>
 <p>\$178 million First Lien Credit Facilities & Subordinated Notes</p>	 <p>\$65 million Senior Credit Facilities</p>	 <p>Sell-Side Advisor to Westport Fuel Systems</p>
 <p>\$101 million First Lien Credit Facility and Subordinated Notes</p>	 <p>\$190 million Senior Credit Facilities</p>	 <p>\$173 million First & Second Lien Credit Facilities</p>
 <p>\$50 million Senior Credit Facilities</p>	 <p>Senior Credit Facilities</p>	 <p>\$118 million First Lien Credit Facility & Subordinated Notes</p>
 <p>Senior Credit Facilities</p>	 <p>Corporate Finance and Capital Markets Advisory Services</p>	 <p>\$225 million First & Second Lien Credit Facilities</p>
 <p>\$125 million Growth Equity</p>	 <p>\$98 million First Lien Unitranche Credit Facility</p>	 <p>Advisory Services Evaluation of a Leveraged Credit</p>
 <p>Financial Advisor to the Special Committee of the Board of Directors</p>	 <p>\$135 million Senior Credit Facilities</p>	 <p>\$54 million ABL & First Lien Credit Facilities</p>
 <p>\$940 million Senior Credit Facilities</p>	 <p>\$64.5 million Exchange of Convertible Senior Notes</p>	 <p>\$252 million First Lien Credit Facility</p>
Delaware Chancery Court <i>Expert Witness Testimony</i>	Consumer Services Company <i>Advisor to Major European Bank Financial and Operational Assessment</i>	 <p><i>Sell-Side Advisor Sale to National Seating and Mobility</i></p>